605199



2021

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30% 2021

400,108,752

120,032,625

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A 80%

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[2012]37 3 —

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[2014]17

[2013]110

[2015]31

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		2021 A

A

	Hainan Huluwa Pharmaceutical Group Co., Ltd.
	605199.SH
	2005 6 22
	2020 7 10
	400,108,752
	8
	8
	0898-6868 9766
	0898-6863 1245
	www.huluwayaoye.com
	hnhlwyyjtgf@163.com
	“ ” 168 6

1

0-14

1993-2013 0-14

4 44

0-14

10

1,500 8.5%

2007 2019 9,798

27,767 8.22% 10.21%

2007 78.12 2019 225.99

2

2003 8

GCP

1

2011 2012

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2019

1

2

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5

6

2014-2018 6.9%

2018 14,975.4

8.3% 2023

22,367.7

2014-2018

5,806.5 6,309.4

2.1% 6.0%

2023 8,443.4

1

95% 90%

85% 80%

2 3

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3

35

A

1.00

35

35

A

20 A 80%

20 = 20

/ 20

P0 N /

D P1

/ P1=P0-D

P1=P0/(1+N)

P1=(P0-D)/(1+N)

30% 2021

400,108,752

120,032,625

12

100,000.00

1		58,870.43	44,320.00
2		32,866.62	25,680.00
3		30,000.00	30,000.00
		121,737.05	**100,000.00**

35

60% 25.06%

0.42% 0.03% 1,095.60

2.74% 40% 16.70%

67.08% 5.51%

50.04%

12,003.2625

38.49%

2021 2 9 2021

100,000.00

100,000.00

1		58,870.43	44,320.00
2		32,866.62	25,680.00
3		30,000.00	30,000.00
		121,737.05	**100,000.00**

1

1

58,870.43

44,320.00

2

1# 2# 3# 4#

（2 ）

2

1

90%

2016

3500 60 1.7%

6000 10 2017

17.1

2650 1.55% 400

2019

2

95% 90%

85%

80% 2 3

3

1

“ ”

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0-4

5-14

2007 9,797.73 2019 27,766.9

9.07%

2019

5% 16.78%

2018

750

2

OTC

2,000 10,000

20 27

4

5

2020-460111-27-03-005768

52,154.50

6

19.90% 6.77

1

“ ”

2

3

1

GMP FDA

ICH Q10 ISO9001

2

2,000 10,000

20 27

OTC

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2020-450112-27-03-033159

27,854.07

6

19.79% 6.46

1

30,000.00

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2015 904 2015 6 1

2017 2 9

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2016 3

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2015

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OTC

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2018

2020

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2018 2020

2020

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1

80%

2

40%

3

20%

10%

2

2/3

2020 7 10

2018 6 24 2017 2017 12 31
10 6.25
70,000,000

2019 11 14 2019 2019
6 30 10
2.25 81,001,969.20

2019	8,100.20	12,032.93	67.32%
2018	-	10,053.88	0.00%
2017	7,000.00	2,212.79	316.34%
			15,100.20
			8,099.87
			186.43%

3 ——

2021-2023 “ ” “

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2021-2023

1

2

10%

3

4

1

80%

2

40%

3

20%

2

2/3

2021

2021 2 9