[2020]1086

A 40,100,000

2020 7 10 400,108,752

40,100,000 360,008,752

12 3

42,640,752 2021

7 12

A 400,108,752

40,100,000 360,008,752

1

2

42,640,752

2021 7 12

| | | | | | |
|---|---|---|---|---|---|
| 1 | | 17,485,776 | 4.37% | 17,485,776 | 0 |
| 2 | | 14,724,864 | 3.68% | 14,724,864 | 0 |
| 3 | | 10,430,112 | 2.61% | 10,430,112 | 0 |
| | | **42,640,752** | **10.66%** | **42,640,752** | **0** |

| | | | | |
|---|---|---|---|---|
| | 1 | 268,066,000 | 0 | 268,066,000 |
| | 2 | 91,942,752 | -42,640,752 | 49,302,000 |
| | | 360,008,752 | -42,640,752 | 317,368,000 |
| | A | 40,100,000 | 42,640,752 | 82,740,752 |
| | | 40,100,000 | 42,640,752 | 82,740,752 |
| | | **400,108,752** | **0** | **400,108,752** |

（本页无正文，为《中信建投证券股份有限公司关于海南葫芦娃药业集团股份有限公司首次公开发行部分限售股上市流通的核查意见》之签字盖章页）